(English Translation of the Japanese Press Release)

November 10, 2015

To all related parties:

Name of the Company:	TOMY Company, Ltd.			
Name of the Representative:	H.G. Meij			
-	Representative Director			
	President & CEO			
(Code No. 7867; The First Section of the Tokyo Stock Exchange)				
Further Inquiries:	Kazuhiro Kojima			
	Board Director			
	Senior Executive Officer			
	Chief Financial Officer			
	(TEL: 03-5654-1548)			

<u>Notice Concerning Differences Between Consolidated</u> <u>Earnings Forecasts and Actual Results for the First Six Months</u>

TOMY Company, Ltd. hereby provides notification that there were differences between the consolidated earnings forecasts for the first six months of the fiscal year ending March 31, 2016 that were announced on May 12, 2015, and the actual results for that period announced today, with the actual results of profit attributable to owners of parent exceeding the initial forecasts. Details are as follows.

1. Differences between consolidated earnings forecasts and actual results for the first six months of the fiscal year ending March 31, 2016 (April 1, 2015 to September 30, 2015)

(minimons of yen, except per-share data	(millions	of yen,	except per-share data)
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	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share (yen)		
Previously announced forecast (A)	80,000	1,000	700	200	2.19		
Actual results (B)	77,805	838	710	261	3.07		
Increase (Decrease) (B-A)	(2,194)	(161)	10	61			
Increase (Decrease) percentage (%)	(2.7%)	(16.1%)	1.5%	30.6%			
(Reference) Actual results for the first six months of the fiscal year ended March 31, 2015	74,617	1,502	1,116	(876)	(9.31)		

2. Reason for differences in profit attributable to owners of parent in the consolidated earnings for the first six months

The profit attributable to owners of parent for the first six months of the fiscal year ending March 31, 2016 rose above the initial forecast, due mainly to the recording of gain on reversal of subscription rights to shares as extraordinary income.

End of notice