

May 1, 2024

To all related parties:

Name of the Company: TOMY Company, Ltd.

Name of the Representative: Kazuhiro Kojima
Representative Director, President & COO
(Code No. 7867; Prime Market of the Tokyo Stock Exchange)

Further Inquiries: Katsufumi Hirooka
Executive Officer,
Head of Corporate Administrations
(TEL 03-5654-1548)

Notice Concerning Revisions of Full-Year Consolidated Earnings Forecasts and Revisions of Dividend Forecasts (Increase)

TOMY Company, Ltd. (hereinafter “Tomy”) hereby provides notification that, in light of recent earnings and other factors, it has revised its consolidated earnings forecasts for the fiscal year ended March 31, 2024, which was announced on January 26, 2024, and its year-end dividend forecasts. The details are as follows.

1. Revisions of consolidated earnings forecasts

Consolidated earnings forecasts for the fiscal year ended March 31, 2024 (April 1, 2023 to March 31, 2024)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Millions of yen 200,000	Millions of yen 17,000	Millions of yen 16,500	Millions of yen 9,000	Yen 98.77
Revised forecast (B)	208,000	18,500	17,500	9,800	107.64
Increase (Decrease) (B-A)	8,000	1,500	1,000	800	—
Increase (Decrease) percentage (%)	4.0	8.8	6.1	8.9	—
(Reference) Actual results for the fiscal year ended March 31, 2023	187,297	13,119	12,043	8,314	90.66

Reasons for revisions

Sales in the toy and toy-related businesses have been brisk in Japan and the Asia region and earnings have increased not only at Tomy, but particularly in the KIDDY LAND retail business and at T-ARTS Company. In the Americas, TOMY International, Inc., the Group’s primary operation in that region, has performed steadily and Tomy therefore expects to post record-high net sales of ¥208.0 billion.

As for profits, Tomy forecasts record highs in both operating profit and ordinary profit, reflecting growth in gross profit due to the increase in net sales and improvement in the sales cost ratio driven by stability in shipping costs and other factors, as well as lower distribution costs in selling, general and administrative expenses. Tomy also expects profit attributable to owners of the

parent to come in higher than our previous forecast to mark an all-time high, even though it booked impairment losses on its consolidated subsidiary Fat Brain Holdings, LLC as extraordinary losses in the third quarter.

2. Revisions of dividend forecasts

	Annual dividends		
	Second quarter-end	Year-end	Total
Previous forecast (February 6, 2024)	—	¥25.50 (ordinary dividend of ¥17.50) (commemorative dividend of ¥8.00)	¥43.00 (ordinary dividend of ¥35.00) (commemorative dividend of ¥8.00)
Revised forecast	—	¥32.50 (ordinary dividend of ¥24.50) (commemorative dividend of ¥8.00)	¥50.00 (ordinary dividend of ¥42.00) (commemorative dividend of ¥8.00)
Results for the fiscal year ended March 31, 2024	¥17.50	—	—
Results for the fiscal year ended March 31, 2023	¥17.50	¥15.00	¥32.50

Reasons for revisions

Recognizing that the stable return of profits to shareholders is a key issue for management, Tomy is committed to improving corporate value by further enhancing shareholder returns, improving capital efficiency, and executing a flexible capital policy best suited to the operating environment.

Tomy previously announced on February 6, 2024 a year-end dividend of ¥25.50 per share for the fiscal year ended March 31, 2024, consisting of an ordinary dividend of ¥17.50 and a 100th anniversary commemorative dividend of ¥8.0. However, after comprehensively taking into account its forecasts for stronger-than-expected full-year consolidated earnings and its shareholder returns policy, among other factors, Tomy has decided to increase the dividend by ¥7.0 to ¥32.50. As a result, the annual dividends per share will total ¥50.0.

This dividend plan will be submitted to the Ordinary General Meeting of Shareholders scheduled to be held in June 2024.